Passaro, Kahne & Taylor Law Offices, P.L.L.C.

We are a team of qualified professionals dedicated to providing timely, innovative and understandable legal services to help individuals and familyowned businesses achieve their goals.

Attorneys licensed in Michigan and Indiana.





We have offices in both the Benton Harbor/ St. Joseph and Harbor Country areas.

For driving directions, please see our website at www.passarokahne.com.

PASSARO, KAHNE & TAYLOR LAW OFFICES, P.L.L.C.

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Areas of Practice

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Benton Harbor/St. Joseph 269.983.0325 Harbor Country 269.469.5297





Areas of Practice

Business Law

<u>Business Planning</u>

- Corporations
- Limited Liability Companies
- By-Laws & Operating Agreements
- Buy-Sell and Owner Agreements
- Entity Administration (initial/annual)
- Incentive Compensation Plans
- Business Tax Planning

Business Succession

- Transitioning the business within the family to key employees
- Retirement Planning
- Estate, gift, income, payroll tax planning
- Gifting Programs

Sale/Purchase of Businesses

- Purchase Agreements
- Closings
- Tax Strategies
- Tax-free Business Divisions
- Liquor Licenses–Acquisitions & Transfers

Family Wealth Planning

- Revocable and Irrevocable Trusts
- Estate, Gift & Income Tax Planning
- Gifting Programs
- Family Limited Liability Companies

Charitable Giving

- Lifetime Gifts
- Structuring gifting of appreciated assets/IRAs
- Transfers at Death
- Charitable Trusts
- Tax Benefits
- Family Foundations

Estate Planning & Probate

<u>Estate Planning</u>

- Living Trusts
- Irrevocable Trusts
- Trust Funding
- Wills
- Powers of Attorney (Financial & Medical)
- Asset protection for heirs (Heritage Trusts)

<u>Elder Law</u>

- Medicaid Applications
- Wills and Trusts
- Powers of Attorney
- Long-Term Care Planning
- Veteran Assistance

Special Needs Planning

- Special Needs Trusts
- Public Assistance Issues
- Powers of Attorney (Financial & Medical)

Probate

- Probate Estate Administration
- Notice Issues
- Creditors
- Beneficiary Disputes
- Accountings
- Estate and Income Tax issues
- Adult & Minor Guardianships and Conservatorships

<u>Trust Administration</u>

- Trustee Responsibilities and Powers
- Principal vs. Income Determination
- Estate and Income Tax Issues
- Distribution and Accountings

Real Estate

<u>Residential / Commercial</u>

- Purchase Agreements
- Closings
- Leases
- Easements
- Deeds, Notes, Mortgages, Land Contracts
- Survey Issues
- Title Insurance Issues
- Like-kind/ 1031/ Starker Exchanges
- Environmental Issues
- Property Tax Issues, appeals, exemptions
- Family Cottages
- Real Estate Holding Companies

Development Planning

- Condominiums, traditional and site
- Subdivisions
- Deed Restrictions
- Homeowner's Associations
- Construction Agreements
- Construction Lien Issues
- Real Estate Holding Companies

<u>Zoning</u>

- Variances
- Special Use Permits
- Land Divisions and Property Splits

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